



THE IOWA COUNTY MAGAZINE
NOVEMBER 2022

FY 2022 ANNUAL REPORT



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PM822	80,910 lbs.	88"	800.6 hp	13"
PM825	82,673 lbs.	98.6"	800.6 hp	13"

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THE IOWA COUNTY MAGAZINE

FY 2022 ISAC ANNUAL REPORT

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Courtney Biere, PRODUCTION AND LAYOUT

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ISAC'S MISSION:

To promote effective and responsible county government
for the people of Iowa.

ISAC'S VISION:

To be the principal, authoritative source of
representation, information and services for and about
county government in Iowa.

ISAC members are elected and appointed county
officials from all 99 counties. The Iowa County (ISSN
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FROM THE ISAC EXECUTIVE DIRECTOR



William R. Peterson
ISAC Executive Director
bpeterson@iowacounties.org



Dear Members –

The following pages include a summary of the many member activities, programs, and services that the ISAC Board and staff have been engaged in during the past year. Our bylaws require us to provide members an annual report of association activities. We hope you will take some time reviewing this report and reach out to us with any questions.

FY 2022 saw a return to in-person association activities and experienced great member participation. These programs had been canceled, offered virtual, or held via hybrid formats over the previous 18 months. I know our staff was happy to be able to interact in person with members, and the membership really appreciated being back together. Based on member comments, association staff received high praise for the quality of the programs delivered with each event providing better content than the previous one. ISAC also continued to deliver high quality virtual content each month. While this is primarily the result of the Member Relations Team, like all ISAC activities, it is a whole team effort.

In addition to being responsible for managing all ISAC financial activities, the ISAC Finance and Program Services Team also manages the Iowa County Attorneys Case Management Program (ICACMP), the Iowa Precinct Atlas Consortium (IPAC), the ISAC Group Benefits Program, and the ISAC Unemployment Insurance Services Program. These programs are all 28E agreements with member county voluntary participation ranging from 21 to 79. Counties joining together to participate in these services save valuable taxpayer dollars, and each 28E is subject to an annual financial audit of the program operations. ISAC worked in FY 2022 to establish a new service in FY 2023, the County Technology Service Bureau.

In FY 2022, the ISAC Information Technology (ISAC IT) Team provided management of CSN, software updates to IPAC, IT support to ICACMP, and manages ISAC's internal IT network. The Team reached a milestone in FY 2022 by bringing the 99th Iowa county into the Community Services Network (CSN) after completing a two-year development schedule transitioning Polk County to using CSN as its primary management system effective July 1, 2022. In addition, the Team's project management, software development, and training efforts allowed for an amazing 63 system enhancements. These are amazing results from a great team!

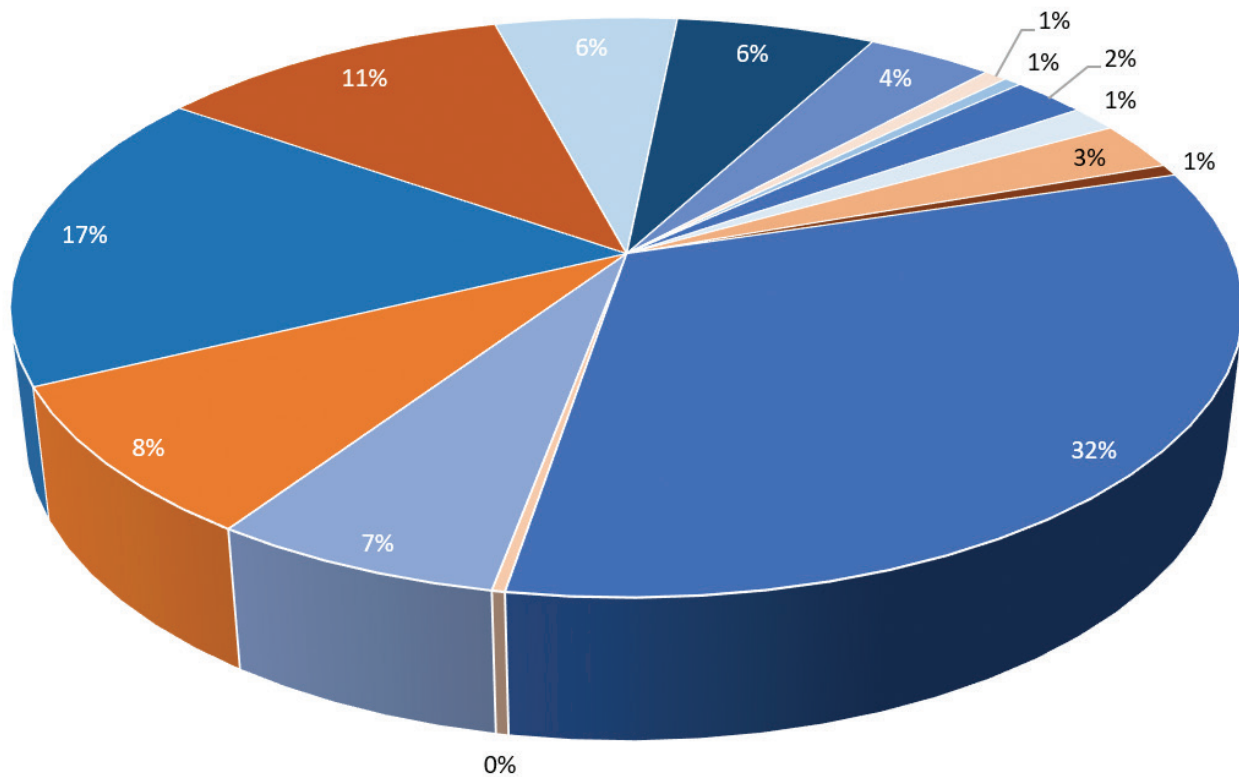
ISAC's Government Relations Team has two headliners, Jamie Cashman and Lucas Beenken, and a supporting cast of various characters. The Team has the significant task of covering the broad range of topics and interests of every county office and department in Iowa. Working in concert with the ISAC Legislative Policy Committee, ISAC affiliates, and the ISAC Board of Directors, the Team keeps members up to date on state and national policy issues. Jamie and Lucas serve as ISAC's main points of contact with the Iowa Governor's Office, Iowa Legislature, and state agencies.

The ISAC Legal Team, Kristi Harshbarger and Beth Manley, not only keeps ISAC operations within the legal white lines of state and federal laws, but they are also a tremendous resource to county officials who are seeking guidance, assistance, options when facing challenging issues, and much more. They also manage the ISAC HIPAA Program. As they will remind you when reaching out, your county attorney is your legal representative and should be consulted on any questions of a legal nature.

The ISAC Board of Directors are a critical part of the ISAC team and do an amazing job. The individuals who serve as officers and members of the ISAC Board are representatives selected by the 16 ISAC affiliates. These individuals spend their time: participating in ISAC Board activities; understanding the breadth of ISAC operations; and overseeing and supporting ISAC operations. Take some time to get to know your representative and ask them about the work they do on the ISAC Board.

ISAC members are the final part of the ISAC Team that mustn't be forgotten. As listed on page five of this report, ISAC staff has adopted five core values. At the top of the list, we are "MEMBER FOCUSED." We appreciate the opportunity to serve you. Thank you from all of us!

ISAC STAFF TIME ALLOCATION



Office Administration	32%	14,492.58 hr
ICTS/CSN	17%	7593.50 hr
ICACMP	11%	4964.28 hr
Government Relations	8%	3761.00 hr
Legal	7%	2889.35 hr
Conferences/Meetings	6%	2791.00 hr
IPAC/SEAT	6%	2553.50 hr
ISAC Network Admin	4%	1770.50 hr
Public/Member Relations	3%	1218.50 hr
Affiliates	2%	1038.75 hr
Member Service Programs	1%	652.50 hr
Magazine	1%	324.00 hr
Education Foundation	1%	285.75 hr
Education/Training	1%	242.45 hr
ICEASB	0%	128.50 hr

The ISAC staff works hard for its members. We strive to protect your interests and to make your jobs as public servants as easy as possible. To guide our efforts in achieving that goal, staff have adopted five core values. They are to:

- Be member focused
- Seek personal and business excellence
- Respect others
- Work as a team
- Be personally honest and ethical

Contact us at 515.244.7181 or by email using the first initial and last name of the individual followed by @iowacounties.org.

WHERE CAN I FIND OUT MORE?

On Page 7 of this magazine or the ISAC website under the About tab at www.iowacounties.org/about/isac-staff/.

ISAC BOARD OF DIRECTORS



WHO THEY ARE?

Each of ISAC's 16 affiliates has one seat on ISAC's Board of Directors - except for supervisors, who have three. Three additional past presidents and NACo Board members round out the members of the ISAC Board. The ISAC Executive Committee serves a calendar year term.

WHAT THEY DO?

Duties of the ISAC Board of Directors include:

- Electing officers from the members of the Board
- Serving as a liason between ISAC and their affiliate
- Developing and monitoring strategic plans
- Deciding among priorities and setting policy
- Recommending ISAC's budget to members
- Ensuring adequate financial resources
- Selecting and supporting the Executive Director
- Enhancing the organization's public standing
- Recruiting new members
- Assessing board performance

WHERE CAN I FIND OUT MORE?

The ISAC website includes past minutes, agendas, and more. Find them under the About tab at www.iowacounties.org/about/board-of-directors/.

ISAC EXECUTIVE COMMITTEE

PRESIDENT *Richard Crouch*, Mills County Supervisor, NACo Board Representative

1ST VICE PRESIDENT *Brian Gardner*, Linn County Sheriff

2ND VICE PRESIDENT *Barry Anderson*, Clay County Supervisor

3RD VICE PRESIDENT *John Werden*, Carroll County Attorney

ISAC BOARD OF DIRECTORS

Carissa Sisson, Franklin County Assessor

Ryan Dokter, Sioux County Auditor

Danella Bruce, Pottawattamie County Community Services

Matt Cosgrove, Webster County Conservation

AJ Mumm, Polk County Emergency Management

Brad Skinner, Appanoose County Engineer

Shane Walter, Sioux County Environmental Health

Micah Van Maanen, Sioux County IT

Brian McDonough, Polk County Planning and Zoning

Kevin Grieme, Woodbury County Public Health

Mary Ward, Cass County Recorder

Tim Neil, Bremer County Supervisor

Linda Zuercher, Clayton County Treasurer

Elizabeth Ledvina, Tama County Veterans Affairs

Carla Becker, Delaware County Auditor, **Past President**

Burlin Matthews, Clay County Supervisor, **Past President**

Joan McCalmant, Linn County Recorder, **Past President**

Grant Veeder, Black Hawk County Auditor, **NACo Board**

ISAC STAFF



WILLIAM R. PETERSON ISAC EXECUTIVE DIRECTOR

LEGAL



KRISTI HARSHBARGER
GENERAL COUNSEL



BETH MANLEY
COMPLIANCE OFFICER

GOVERNMENT RELATIONS



JAMIE CASHMAN
GOVERNMENT RELATIONS MANAGER



LUCAS BEENKEN
PUBLIC POLICY SPECIALIST

INFORMATION TECHNOLOGY



DYLAN YOUNG
IT MANAGER/SENIOR SOFTWARE
DEVELOPER



CHRIS SCHWEBACH
SOFTWARE DEVELOPER II



BRANDI KANSELAAR
CSN PROJECT COORDINATOR



ASHLEY CLARK
IT PROJECT COORDINATOR



BROCK RIKKERS
SOFTWARE SUPPORT SPECIALIST



TYLER CONNELLY
NETWORK ADMINISTRATOR

MEMBER RELATIONS



RACHEL BENNETT
MEMBER RELATIONS MANAGER



KELSEY SEBERN
EVENT COORDINATOR



KATIE COOK
MEMBER SUPPORT COORDINATOR



JACY RIPPERGER
MARKETING COORDINATOR



COURTNEY BIERE
OFFICE SUPPORT COORDINATOR

FINANCE AND PROGRAM SERVICES



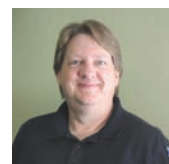
BRAD HOLTAN
FINANCE AND PROGRAM
SERVICES MANAGER



TAMMY NORMAN
IPAC PROGRAM MANAGER



JESSICA TROBAUGH
ICACMP PROGRAM MANAGER/
TRAINER



JOEL ROHNE
TSB PROGRAM MANAGER



MOLLY HILL
STAFF ACCOUNTANT

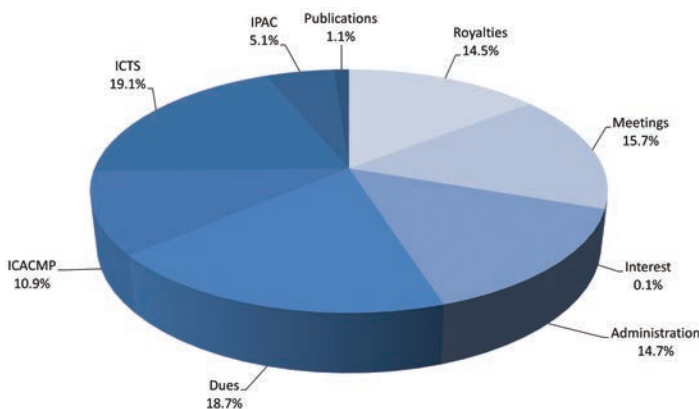


MOLLY STEFFEN
PROGRAM SUPPORT COORDINATOR

IOWA STATE ASSOCIATION OF COUNTIES FY 2022 FINANCIAL HIGHLIGHTS

	ASSOCIATION ACTIVITIES	PROGRAM ACTIVITIES	TOTAL
CURRENT ASSETS			
Cash and cash equivalents	\$684,763	\$3,119,996	\$3,804,759
Investments	1,683,360	27,531,565	29,214,925
Accounts receivable	152,076	206,879	358,955
Stop loss credits receivable	-	288,351	288,351
Prepaid expenses	31,719	14,008	45,727
Interest receivable	1,960	105,957	107,917
Property/Equipment (net accumulated depreciation)	162,029	-	162,029
TOTAL ASSETS	\$2,715,907	\$31,266,75	\$33,982,663
LIABILITIES AND NET POSITION			
Accounts payable and accrued liabilities	\$117,202	\$377,117	\$494,319
Due to Wellmark, Inc.	-	324,267	324,267
Due to Delta Dental	-	79,392	79,392
Claims incurred but not reported	-	2,912,619	2,912,619
Unearned revenue	350,899	1,495,437	1,846,336
Compensated absences	163,320	-	163,320
Funds held for benefit of members	-	26,077,924	26,077,924
TOTAL LIABILITIES	631,421	31,266,756	31,898,177
NET ASSETS - WITHOUT DONOR RESTRICTIONS	2,084,486	-	2,084,486
TOTAL LIABILITIES AND NET ASSETS	\$2,715,907	\$31,266,756	\$33,982,663

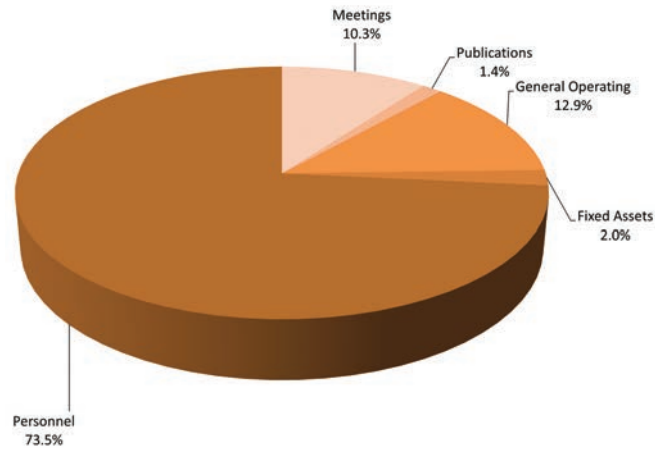
FY 2022 INCOME BREAKDOWN



INCOME BREAKDOWN

	FY 2022	FY 2021	FY 2020
ICTS	19.1%	24%	20%
Dues	18.7%	20%	18%
Meetings	15.7%	5%	14%
Royalties	14.5%	15%	16%
Administration	14.7%	15%	13%
ICACMP	10.9%	13%	11%
IPAC	5.1%	7%	6%
Publications	1.2%	1%	1%
Interest	0.1%	0%	1%

FY 2022 EXPENSE BREAKDOWN



EXPENSE BREAKDOWN

	FY 2022	FY 2021	FY 2020
Personnel	73.5%	79%	65%
Operating	12.9%	14%	21%
Meetings	10.3%	3%	10%
Fixed Assests	2.0%	2%	3%
Publications	1.3%	2%	1%

	ASSOCIATION ACTIVITIES - BUDGET	ASSOCIATION ACTIVITIES - ACTUAL	PROGRAM ACTIVITIES	TOTAL
REVENUE				
Conferences and meetings	\$457,875	\$528,494	-	\$528,494
Dues	624,600	631,300	-	631,300
Royalties	398,650	490,166	-	490,166
Investment income (loss)	6,000	(994)	(1,191,572)	(1,190,578)
Publications	45,950	37,326	-	37,326
Administration fees	1,958,906	1,648,362	-	1,648,362
County premiums	-	-	34,107,168	34,107,168
Miscellaneous	1,000	34,301	-	34,301
TOTAL REVENUE	\$3,492,981	\$3,368,955	\$32,915,596	\$36,284,551
EXPENSES				
Salaries and fringe benefits	\$2,407,355	\$2,303,968	-	\$2,303,968
Conferences and meetings	280,200	295,522	-	295,522
Board of Directors meeeting expenses	63,700	28,440	-	28,440
NACo Conference	23,000	17,906	-	17,906
Staff travel, training, professional member- ships	68,604	43,278	-	43,278
Consulting/Professional services	292,457	221,548	1,562,383	1,783,931
General operating	415,593	362,926	-	362,926
Publications	52,460	46,528	-	46,528
Miscellaneous	76,992	16,581	14,144	30,725
Claims and premiums paid	-	-	33,709,807	33,709,807
Change in claims incurred but not reported	-	-	(1,939,077)	(1,939,077)
Administration	-	-	328,000	328,000
Wellness program	-	-	396,232	396,232
Affordable Care Act fees	-	-	15,847	15,847
TOTAL EXPENSES	\$3,680,361	\$3,336,697	\$34,087,336	\$37,424,033
INCREASE IN NET ASSETS	(\$187,380)	\$32,258	-	
INCREASE (DECREASE) IN FUNDS HELD		-	(\$1,171,740)	
NET ASSETS, BEGINNING OF YEAR		\$2,052,228		
NET ASSETS, END OF YEAR		\$2,084,486		

ISAC HAPPENINGS



ISAC MEETINGS AND EVENTS

In FY 2022, ISAC served 4,000 attendees through a combination of in-person, hybrid, and online events. All annual ISAC events were held in person, and members and staff were overjoyed and welcomed the return of face-to-face education, networking, advocacy, and collaboration. The ISAC Member Relations Team hosted a variety of webinars that shared information related to: ARPA funding; opioid settlement allocations and payments; cybersecurity; retirement and estate planning; and many other topics that directly impact counties.

AWARDS

The 2021 ISAC Excellence in Action Awards went to Webster County Conservation for their Tiny House Project. The Annual Golf Scholarship Fundraiser was held at Toad Valley Golf Course in Pleasant Hill, Iowa. From the Annual Golf Fundraiser, enough money was raised to award \$14,500 as college scholarships to the children of county employees in March 2022. The 2021 ISAC Golden Eagle was awarded to Lonny Pulkrabek, Retired Johnson County Sheriff.

ISAC HIPAA PROGRAM

The Health Insurance Portability and Accountability Act (HIPAA) places numerous privacy and security requirements on Covered Entities, which includes most counties and mental health and disability services (MH/DS) regions. The ISAC HIPAA Program provides basic consultation, assistance, and training on general HIPAA topics and issues to members for a small yearly fee. One of the most utilized benefits of the program are the training opportunities members can use for employee training. A newer benefit of the ISAC HIPAA Program is an online training platform that can easily track employee training as they navigate through an interactive course on the HIPAA privacy and security requirements and take several quizzes to test comprehension. The end of the course includes a survey that functions as an attendance record each county and MH/DS region can use to show compliance with the training requirements of HIPAA. These training opportunities should be used in conjunction with local training specific to each county and region's privacy and security policies and procedures. Please contact Beth Manley at bmanley@iowacounties.org if you have any questions or want to join the Program.



OPIOID SETTLEMENT

ISAC's Executive Director and General Counsel have been assisting counties throughout the state to receive settlement dollars from the national opioid litigation settlement with opioid distributors and to be apprised of best practices to utilize those dollars in their counties. With ISAC's assistance, all 99 counties signed on to the national opioid litigation settlement with the distributors, which meant the maximum amount of settlement dollars flowed into Iowa, and 50% of those funds went directly to counties (the other 50% went to the state). ISAC has hosted two webinars on using and managing county settlement dollars and has plans for more in the future. Additionally, ISAC has made available sample resolutions for counties that wish to direct their settlement dollars to a neighboring county or to revert the funds back to the local government allocation share. For this information and more, please contact us with any questions, and see ISAC's opioid settlement resources page on our website at www.iowacounties.org/opioid-settlement-resources/.

LEGISLATION

The ISAC Government Relations Team, the ISAC Legislative Policy Committee (LPC), and the ISAC Board work together to produce a package of Top Priorities, Legislative Objectives, and Policy Statements. The LPC is made up of representatives from each of ISAC's affiliates, and throughout the year, ISAC staff is working for you as your voice at the capitol.

2022 ISAC LEGISLATIVE PRIORITIES

Iowa's Natural Resources, Outdoor Recreation, and Water Quality and Quantity

Open Meetings

Competency and Treatment for Persons in the Justice System

Mental Health and Disability Services

GROUP HEALTH AND WELLNESS

The ISAC Group Health and Wellness Program have 29 counties that are active participants. The Wellness Program incentives saved county budgets \$1.37 million in premiums in FY 2022, and its effects have saved countless more in the health of their employees.

IOWA COUNTY ATTORNEY'S CASE MANAGEMENT PROJECT (ICACMP)

FINANCIAL HIGHLIGHTS

	FY 2022	FY 2021
CURRENT ASSETS		
Cash and cash equivalents	\$532,786	\$347,674
Investments	337,736	337,406
Accounts receivable	110,532	55,310
Prepaid expenses	36,192	866
TOTAL CURRENT ASSETS	1,017,246	741,256
NET CAPITAL ASSETS	4,909	14,972
TOTAL ASSETS	\$1,022,155	\$756,228
LIABILITIES AND NET POSITION		
Due to Iowa State Association of Counties	\$34,488	\$37,795
Accounts payable	57,866	81,236
Unearned revenue	411,736	277,242
Other liabilities	49,575	84,116
TOTAL CURRENT LIABILITIES	553,665	480,389
NET POSITION	\$468,490	\$275,839
OPERATING REVENUE		
Member dues	\$506,219	\$411,662
Software maintenance fees	153,725	63,618
TOTAL OPERATING REVENUE	\$659,944	\$475,280
OPERATING EXPENSES		
Software maintenance	\$168,747	\$68,466
Office expenses	3,749	4,939
Administrative expenses	262,533	355,807
Professional fees	19,362	15,691
Depreciation	3,754	4,674
Meeting expenses	934	420
Travel expenses	13,673	7,010
Insurance	2,952	2,934
Miscellaneous	1,020	2,215
TOTAL OPERATING EXPENSES	\$476,724	\$462,156
OPERATING INCOME (LOSS)	\$183,220	\$13,124
TOTAL NON-OPERATING REVENUES	\$9,431	\$316
CHANGE IN UNRESTRICTED NET POSITION	\$192,651	\$13,440
UNRESTRICTED NET POSITION (beginning of year)	\$275,839	\$262,399
UNRESTRICTED NET POSITION (end of year)	\$468,490	\$275,839

IOWA COUNTY ATTORNEY'S CASE MANAGEMENT PROJECT ICACMP

ISAC manages the Iowa County Attorney's Case Management Project (ICACMP). The mission of the Project is to improve the efficiency of the prosecutor's offices in Iowa by supporting the case management software they use. There are currently 56 counties and the Attorney General's Office participating in ICACMP.

WHERE CAN I FIND OUT MORE?

The ISAC website under the Programs tab at www.iowacounties.org/programs/icacmp/ or contact jtrobaugh@iowacounties.org.

ICACMP BOARD OF DIRECTORS

Chair - Andrew Van Der Maaten, Winneshiek County

Vice Chair - Ryan Baldridge, Webster County

2nd Vice Chair - Matt Wilber, Pottawattamie County

Bev Heronemus, Sioux County

Nick Johnson, Mills County

Matthew Schultz, Madison County

Gayle Keiser, Linn County

Ronda Burns, Tama County

Andrew Ritland, Mahaska County

ICACMP 2022 ACCOMPLISHMENTS

THREE new counties joined ICACMP

Provided trainings for **10** counties that transitioned to Prosecutor by Karpel (PbK)

Total number of PbK counties in Iowa is now at **40**

TWO Iowa Prolaw counties were upgraded to a newer version of the software

Basecamp user group sites were updated with additional step-by-step user guides as well as training videos to assist member counties

More than **2,000** help desk requests resolved for ICACMP members

LOOKING FORWARD INTO 2023

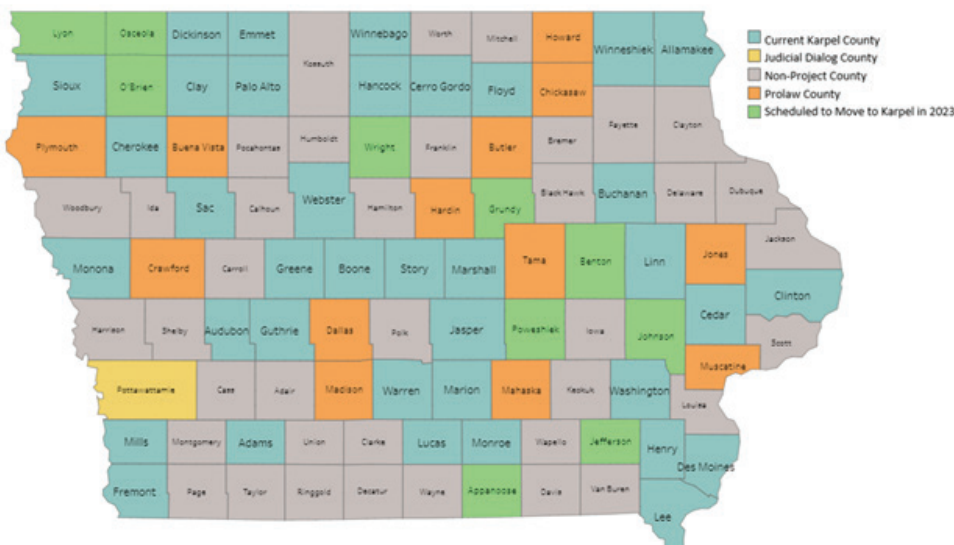
Additional data exchanges that will allow member counties to file documents directly from their software packages into Electronic Document Management System (starting with trial information and minutes of testimony)

TWELVE additional Iowa counties and the Area Prosecution Division of the Attorney General's Office are scheduled to move to Prosecutor by Karpel in 2023

FOUR new Iowa counties will be joining the Project in 2023

Plan to bring back the annual ICACMP Support Staff Training

Plan to provide new user and admin trainings



ICACMP MAP

ICACMP is looking to add additional counties across the state of Iowa to our project in 2023! For more information please contact Jessica Trobaugh, ICACMP Project Manager, at jtrobaugh@iowacounties.org.

IOWA COUNTIES TECHNOLOGY SERVICES (ICTS)

FINANCIAL HIGHLIGHTS

	FY 2022	FY 2021
CURRENT ASSETS		
Cash and cash equivalents	\$53,087	\$196,578
Investments	2,057,277	1,806,706
Accounts receivable	3,123	26
Prepaid expenses	-	12,800
TOTAL CURRENT ASSETS	2,113,487	2,016,110
NET CAPITAL ASSETS	513,967	610,815
TOTAL ASSETS	\$2,627,454	\$2,626,925
LIABILITIES AND NET POSITION		
Due to Iowa State Association of Counties	\$55,706	\$64,602
Unearned revenue	-	43,038
TOTAL CURRENT LIABILITIES	55,706	107,640
NET POSITION - UNRESTRICTED	\$2,571,748	\$2,519,285
OPERATING REVENUE		
Member dues	\$889,318	\$890,066
TOTAL OPERATING REVENUE	\$889,318	\$890,066
OPERATING EXPENSES		
Professional services	\$68,648	\$68,884
Administrative expenses	448,238	521,570
Board and committee expenses	225	-
CSN software maintenance	5,520	5,520
Depreciation and amortization	293,418	267,917
Office expense	14,198	18,407
Travel	348	66
Miscellaneous	-	132
TOTAL OPERATING EXPENSES	\$830,595	\$882,496
OPERATING INCOME (LOSS)	\$58,723	\$7,570
TOTAL NON-OPERATING REVENUES	\$(6,260)	\$1,244
INCREASE IN UNRESTRICTED NET POSITION	\$52,463	\$8,814
UNRESTRICTED NET POSITION (beginning of year)	\$2,519,285	\$2,510,471
UNRESTRICTED NET POSITION (end of year)	\$2,571,748	\$2,519,285

IOWA COUNTIES TECHNOLOGY SERVICES ICTS

ISAC information technology is growing and becoming an increasing part of what we do and can offer our members in meeting their technology needs. Iowa Counties Technology Services (ICTS) and the Community Services Network (CSN), which are under ISAC's governance structure, had productive years.

WHERE CAN I FIND OUT MORE?

The ISAC website under the Programs tab at www.iowacounties.org/programs/icts-csn/.

FY 2022 COMPLETED REPORTS

*NOT ALL REPORTS ARE LISTED

NARRATIVE LIST
AREA: ADVOCATES
12.21

CONTACT LIST
AREA: ADVOCATES
12.21

RATES BY PROVIDER
AREA: GENERAL
12.21

APPLICATION REPORT
AREA: CLIENT
12.21

ICTS ADVISORY COMMITTEE

Chair - Melvyn Houser
Pottawattamie County Auditor

Chopper Albert
City of Decorah IT

Barry Anderson
Clay County Supervisor

Sarah Berndt
Southeast Iowa Link Region

Sue Duhn
Dickinson County Community Services

Kathy Egbert
County Rural Offices of Social Services Region

Dewey Hildebrandt
Bremer County Supervisor

Libby Reekers
Tama County Community Services

Jennifer Robbins
South Central Behavioral Health Region CEO

Ex-Officio Bill Peterson, ISAC Executive Director

ISAC IT STAFF TIME ALLOCATION

Administration	42.0%	CSN 77.3%
Development	25.4%	
Legal	3.3%	
Training	2.6%	
Network Admin	2.3%	
Data Integrity	1.7%	

Network Admin	17.4%	ISAC 18.1%
IT	0.5%	
Development	0.2%	

Admin and Support	1.7%	IPAC 3.2%
Development	1.1%	
Network Admin	0.4%	

Network Admin	1.4%	ICACMP 1.4%
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FY 2022 COMPLETED PROJECTS

*ONLY LARGER PROJECTS ARE LISTED

**ADMINISTRATIVE &
CLIENT OUTCOMES**
CSN | 4.22

**CJIS DATA
EXCHANGE**
CSN | 5.22

**PRECINCT ATLAS 5.8.9
LEGISLATIVE UPDATES**
IPAC | 5.22

**FINANCIALS/
REVENUE/BUDGET
REWRITE**
CSN | 7.22

**POLK COUNTY MH/DS
REGION INTEGRATION**
CSN | 7.22

**CLIENT SATISFACTION
SURVEY**
CSN | 7.22

**PRECINCT ATLAS
5.9.0**
IPAC | 8.22

**63 TOTAL
ENHANCEMENTS COMPLETED
IN FY 2022**

ICTS OPERATIONS SUBCOMMITTEE

Julie Albright, Rolling Hills

Katie Fisher, CROSS

Sarah Berndt, SEIL

Lisa Kempf, Heart of Iowa

Danelle Bruce, SW Iowa
MH/DS

Cheri Sexton, Eastern
Iowa

Julie Davison, East Central

Betsy Stursma, CICS

Karen Dowell, CSS

Annie Uetz, Polk County

Sue Duhn, Sioux Rivers

Karen Wilcoxson, South
Central Behavioral

Jennifer Dykshoorn, CCNI

Kathy Eghert, Southern
Hills

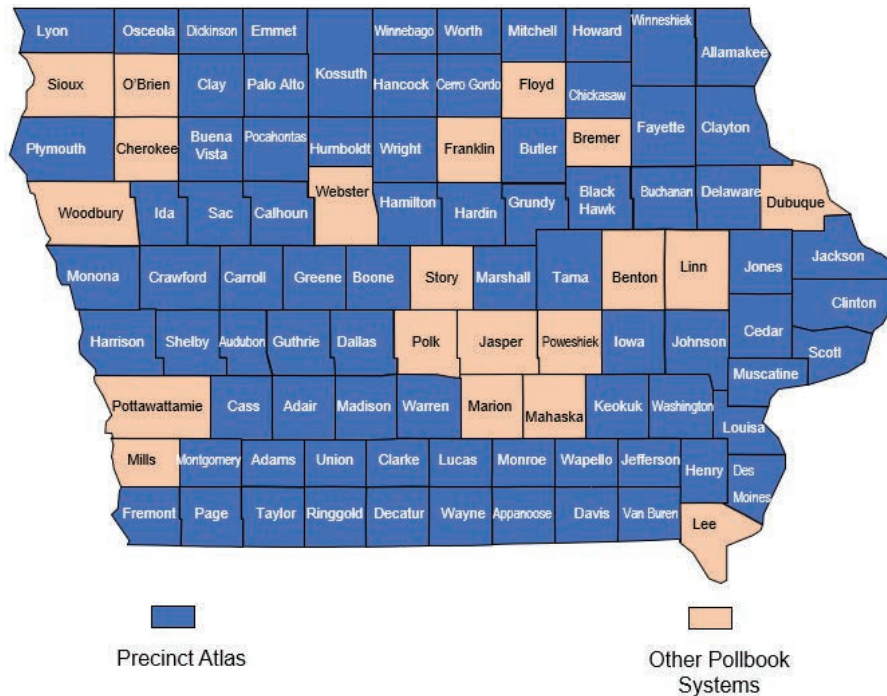
IOWA PRECINCT ATLAS CONSORTIUM (IPAC)

FINANCIAL HIGHLIGHTS

	FY 2022	FY 2021
CURRENT ASSETS		
Cash and cash equivalents	\$206,672	\$294,501
Investments	345,506	95,135
Accounts receivable	45,024	-
Prepaid expenses	2,368	2,888
Software in progress	278,816	-
TOTAL CURRENT ASSETS	878,386	392,524
TOTAL ASSETS	\$878,386	\$392,524
LIABILITIES AND NET POSITION		
Due to Iowa State Association of Counties	\$14,384	\$11,902
Unearned revenue	177,995	155,488
Accounts payable	24,840	7,500
Funds held for others	5,815	8,154
TOTAL CURRENT LIABILITIES	223,034	183,044
NET POSITION - UNRESTRICTED	\$655,352	\$209,480
OPERATING REVENUE		
Member dues	\$614,062	\$340,964
Miscellaneous revenue	-	379
TOTAL OPERATING REVENUE	\$614,062	\$341,343
OPERATING EXPENSES		
Software maintenance	\$1,348	\$15,720
Office expenses	196	363
Administrative expenses	166,534	210,568
Travel expenses	579	667
TOTAL OPERATING EXPENSES	\$168,657	\$227,318
OPERATING INCOME (LOSS)	\$445,405	\$114,025
TOTAL NON-OPERATING REVENUES	\$467	\$187
INCREASE IN UNRESTRICTED NET POSITION	\$445,872	\$114,212
UNRESTRICTED NET POSITION (beginning of year)	\$209,480	\$95,268
UNRESTRICTED NET POSITION (end of year)	\$655,352	\$209,480

IOWA PRECINCT ATLAS CONSORTIUM IPAC

IPAC MEMBER COUNTIES



The Iowa Precinct Atlas Consortium (IPAC) is an e-pollbook tool that is owned and governed by its 79 member counties. IPAC's goal is to provide an efficient and compliant election process for the voters of Iowa. IPAC is currently operational in 79 counties. IPAC contracts with the Iowa State Association of Counties (ISAC) to manage the consortium.

WHERE CAN I FIND OUT MORE?

The ISAC website under the Programs tab at www.iowacounties.org/programs/iowa-precinct-atlas-consortium/.

IPAC BOARD OF DIRECTORS

President - Carla Becker
Delaware County

Vice President - Jennifer Garms
Clayton County

Secretary - Michelle Eisenman
Hancock County

Treasurer/Fiscal Agent - Travis Weipert
Johnson County

At-Large - Eric Van Lancker
Clinton County

At-Large - Julia Helm
Dallas County

Futures Committee Chair - Karen Showalter
Black Hawk County

Ex-Officio - Tammy Norman
IPAC Program Manager

IPAC FUTURES COMMITTEE

Chair - Karen Showalter
Black Hawk County

Carla Becker
Delaware County

Josh Rozendaal
Black Hawk County

Jennifer Garms
Clayton County

Adam Wedmore
Cerro Gordo County

Travis Weipert
Johnson County

Ex-Officio - Tammy Norman
IPAC Program Manager

IPAC SOFTWARE REWRITE

The IPAC Board, Futures Committee, membership, and ISAC staff are working together to rewrite the IPAC software with Spindustry.

TIMELINE

2020

Brainstorming/Planning - COMPLETED!

2021

Design - COMPLETED!

2022

Development, Integration, and Testing - IN PROGRESS!

- Coding
- Internal and external testing

2023

Implementation/Deployment

- Training for membership and PEOs
- Scheduled deployment

2024 and On

Operation/Maintenance

- Maintain and enhance as needed

ISAC ENDORSED AND PREFERRED VENDORS

ISAC Endorsed Vendors are key business partners that share a common goal of providing quality services to our members. ISAC Preferred Vendors pay an annual fee to be positioned to build and deepen relationships with ISAC members.

WHERE CAN I FIND OUT MORE?

The ISAC website under the Corporate Opportunities tab at www.iowacounties.org/corporate-opportunities/.

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ISG
Kofile
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Purple Wave Auction, Inc.

Out Services Group
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Speer Financial, Inc.
Wellmark Blue Cross Blue Shield
of Iowa
Vanguard Appraisals, Inc.
Ziegler CAT

Silver Preferred Vendors

Advanced Correctional Healthcare
ITC Midwest

ISAC MEEETING AND EVENT CALENDAR

2022

NOVEMBER

- 9-10 ISAC Board of Directors Meeting
(Hilton Downtown Des Moines)

DECEMBER

- 13-16 ISSDA Winter School
(Holiday Inn Des Moines Airport)
14-16 ICEA Conference
(Veterans Memorial Community Choice Credit
Union Convention Center, Des Moines)

2023

JANUARY 2023

- 18-19 New County Officers School
(Sheraton West Des Moines Hotel)

FEBRUARY 2023

- 2 Statewide Supervisors Meeting
(Embassy Suites Des Moines Downtown)
11-14 NACo Legislative Conference
(Washington Hilton, Washington, D.C.)
21-24 ISSDA Spring Jail School
(Holiday Inn Des Moines Airport)

MARCH 2023

- 9-10 ISAC Spring Conference
(Veterans Memorial Community Choice Credit
Union Convention Center, Des Moines)
28-29 Public Health Conference of Iowa
(Scheman Conference Center, Ames)

APRIL 2023

- 16-19 ISSDA Spring Civil School
(Holiday Inn Des Moines Airport)

MAY 2023

- 17-19 Western Interstate Region (WIR) Conference
(Washington County, Utah)

JUNE 2023

- 20-23 ISACA Summer Conference
(Hilton Garden Inn West Des Moines)

JULY 2023

- 21-24 NACo Annual Conference
(Travis County/Austin, Texas)

AUGUST 2023

- 23-25 ISAC Annual Conference
(Veterans Memorial Community Choice Credit
Union Convention Center, Des Moines)

SEPTEMBER 2023

- 19-22 ISSDA Fall Jail School
(Holiday Inn Des Moines Airport)
YTBD ISAC Board of Directors Retreat
(Linn County)

OCTOBER 2023

- 8-11 Assessors Fall School
(Holiday Inn Des Moines Airport)

DECEMBER 2023

- 12-15 ISSDA Winter School
(Holiday Inn Des Moines Airport)
13-15 ICEA Conference
(Veterans Memorial Community Choice Credit
Union Convention Center, Des Moines)

If you have any questions about the meetings listed above or would like to add an affiliate meeting to the ISAC calendar, please contact Kelsey Sebern at ksebern@iowacounties.org.





Don't Miss it!

January 18-19, 2023
Sheraton West Des Moines

Full agenda and registration at
www.iowacounties.org

All county officials are encouraged to attend the 2023 ISAC New County Officers School. Being held January 18-19, 2023, this exciting two-day conference will give you the essential information and training you need as a new or returning county official.

Day one will include programming for all attendees: open meetings/open records; ethics; budgeting; property tax; human resources; and more. The following day's education will be specific to your office.



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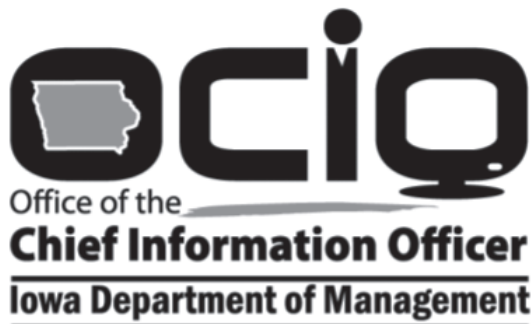
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 Poweshiek County, Iowa

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- Assessor Tony Buman
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- Assessor Steve Wemmie
 Jefferson County, Iowa



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- *Creative solutions to complex issues*
- *Engaged team approach*
- *Customized financial planning models*
- *Staff with depth and experience*



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RC 20-403; Muni 20-274 10/20

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- Tenex Election Night Reporting
- EasyVote Election Management Software



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- Summit Carbon Solutions will help its ethanol plant partners **lower their carbon emissions and compete in fuel markets across the country.**
- Opening these new marketplaces will **maintain strong land values and commodity prices**, while **improving the long-term economic outlook** for ethanol producers and Iowa landowners.
- This project will **support local businesses, suppliers, and workers** to provide a meaningful, ongoing boost to the economy of local communities.
- Summit Carbon Solutions will create **thousands of high-quality jobs** during construction and **hundreds of full-time jobs** once operational.

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To learn more, visit www.SummitCarbonSolutions.com.



ISAC GROUP BENEFITS PROGRAM

PARTNERING WITH COUNTIES ACROSS IOWA



Health Program

- Early release of renewal rates
- Experience and wellness discounts
- Multiple networks and plan designs
- 28 participating counties



Worksite & Ancillary Program

- Group accident and critical illness plans
- Accident includes wellness benefit
- Voluntary Life and Voluntary AD&D
- Group disability products



Dental Program

- Comprehensive plan portfolio
- Voluntary and contributory pricing
- Broad network of providers
- 29 participating counties



Complimentary ISAC Benefits

- Wellness Program
- Employee Assistance Program
- COBRA administration
- Consolidated Billing



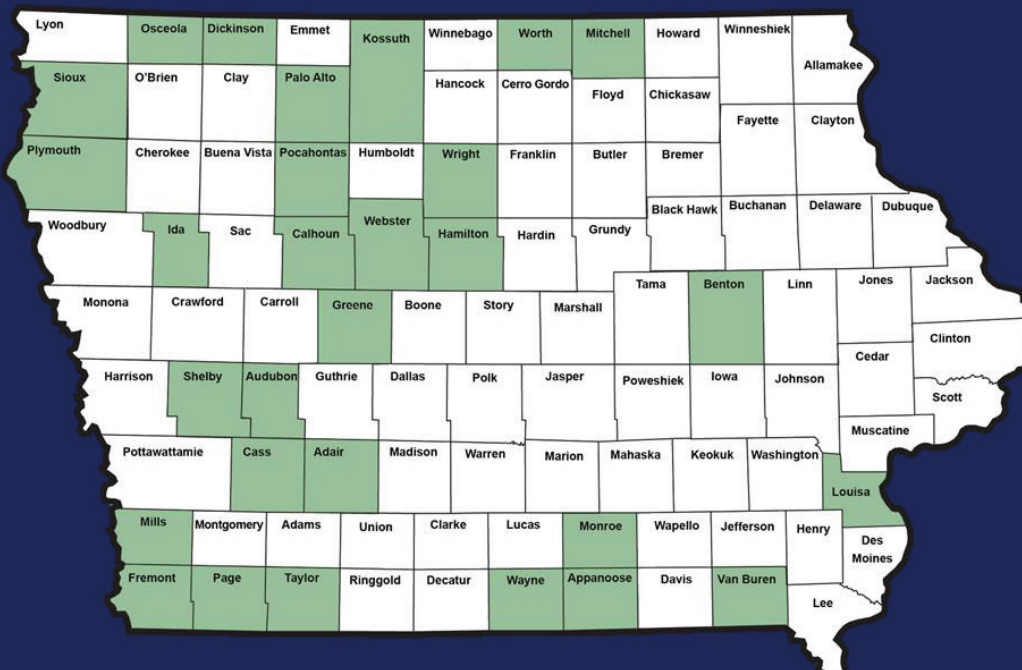
Vision Program

- Multiple carriers and plan options
- Exclusive fully insured county pricing
- Robust provider networks
- 23 participating counties



AssuredPartners

- Employee benefits consulting
- Dedicated service team
- Compliance assistance
- Online enrollment platform



Current Members

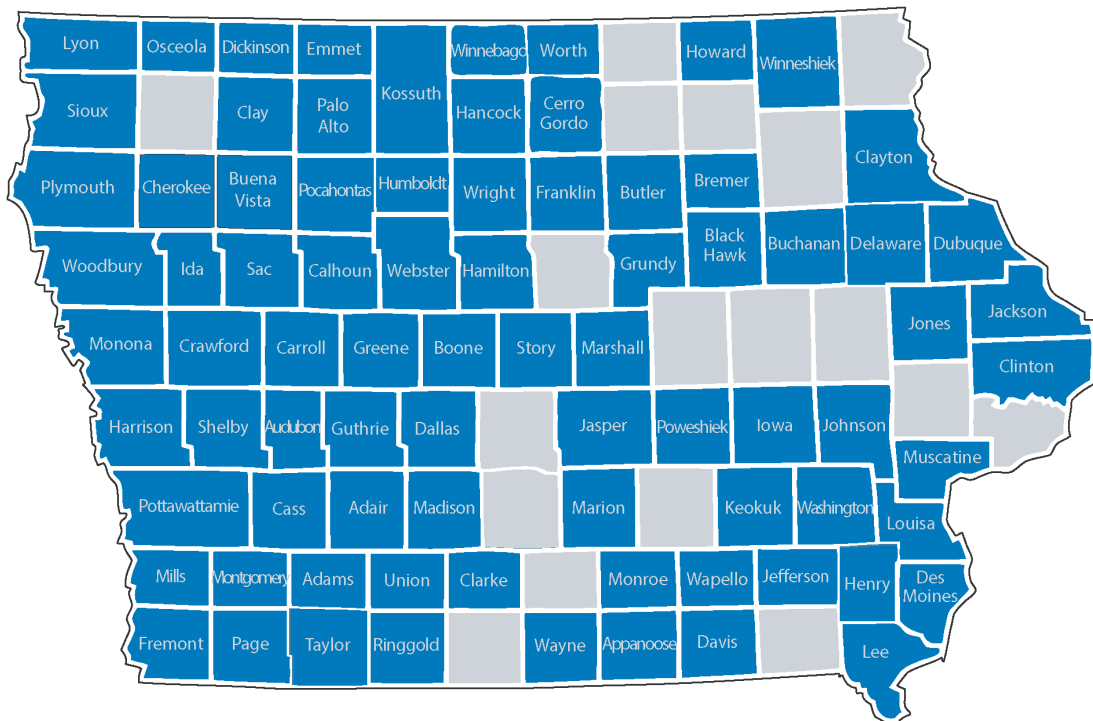
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