With a combination of high efficiency and ease of operation, Cat Cold Planers are built to get the job done. Efficient and powerful performance with simplified controls and integrated technology help you finish the job faster with the milling precision you need.

<table>
<thead>
<tr>
<th>MODEL</th>
<th>OPERATING WEIGHT</th>
<th>MILLING WIDTH</th>
<th>HORSEPOWER</th>
<th>MAXIMUM MILLING DEPTH</th>
</tr>
</thead>
<tbody>
<tr>
<td>PM620</td>
<td>73,480 lbs.</td>
<td>79.1”</td>
<td>630 hp</td>
<td>13”</td>
</tr>
<tr>
<td>PM622</td>
<td>74,737 lbs.</td>
<td>88”</td>
<td>630 hp</td>
<td>13”</td>
</tr>
<tr>
<td>PM820</td>
<td>79,653 lbs.</td>
<td>79.1”</td>
<td>800.6 hp</td>
<td>13”</td>
</tr>
<tr>
<td>PM822</td>
<td>80,910 lbs.</td>
<td>88”</td>
<td>800.6 hp</td>
<td>13”</td>
</tr>
<tr>
<td>PM825</td>
<td>82,673 lbs.</td>
<td>98.6”</td>
<td>800.6 hp</td>
<td>13”</td>
</tr>
</tbody>
</table>

VIEW ALL PAVING MACHINES:
www.zieglercat.com/paving
FROM THE ISAC EXECUTIVE DIRECTOR

William R. Peterson
ISAC Executive Director
bpeterson@iowacounties.org

Dear Members –

The following pages include a summary of the many member activities, programs, and services that the ISAC Board and staff have been engaged in during the past year. Our bylaws require us to provide members an annual report of association activities. We hope you will take some time reviewing this report and reach out to us with any questions.

FY 2022 saw a return to in-person association activities and experienced great member participation. These programs had been canceled, offered virtual, or held via hybrid formats over the previous 18 months. I know our staff was happy to be able to interact in person with members, and the membership really appreciated being back together. Based on member comments, association staff received high praise for the quality of the programs delivered with each event providing better content than the previous one. ISAC also continued to deliver high quality virtual content each month. While this is primarily the result of the Member Relations Team, like all ISAC activities, it is a whole team effort.

In addition to being responsible for managing all ISAC financial activities, the ISAC Finance and Program Services Team also manages the Iowa County Attorneys Case Management Program (ICACMP), the Iowa Precinct Atas Consortium (IPAC), the ISAC Group Benefits Program, and the ISAC Unemployment Insurance Services Program. These programs are all 28E agreements with member county voluntary participation ranging from 21 to 79. Counties joining together to participate in these services save valuable taxpayer dollars, and each 28E is subject to an annual financial audit of the program operations. ISAC worked in FY 2022 to establish a new service in FY 2023, the County Technology Service Bureau.

In FY 2022, the ISAC Information Technology (ISAC IT) Team provided management of CSN, software updates to IPAC, IT support to ICACMP, and manages ISAC’s internal IT network. The Team reached a milestone in FY 2022 by bringing the 99th Iowa county into the Community Services Network (CSN) after completing a two-year development schedule transitioning Polk County to using CSN as its primary management system effective July 1, 2022. In addition, the Team’s project management, software development, and training efforts allowed for an amazing 63 system enhancements. These are amazing results from a great team!

ISAC’s Government Relations Team has two headliners, Jamie Cashman and Lucas Beenken, and a supporting cast of various characters. The Team has the significant task of covering the broad range of topics and interests of every county office and department in Iowa. Working in concert with the ISAC Legislative Policy Committee, ISAC affiliates, and the ISAC Board of Directors, the Team keeps members up to date on state and national policy issues. Jamie and Lucas serve as ISAC’s main points of contact with the Iowa Governor’s Office, Iowa Legislature, and state agencies.

The ISAC Legal Team, Kristi Harshbarger and Beth Manley, not only keeps ISAC operations within the legal white lines of state and federal laws, but they are also a tremendous resource to county officials who are seeking guidance, assistance, options when facing challenging issues, and much more. They also manage the ISAC HIPAA Program. As they will remind you when reaching out, your county attorney is your legal representative and should be consulted on any questions of a legal nature.

The ISAC Board of Directors are a critical part of the ISAC team and do an amazing job. The individuals who serve as officers and members of the ISAC Board are representatives selected by the 16 ISAC affiliates. These individuals spend their time: participating in ISAC Board activities; understanding the breadth of ISAC operations; and overseeing and supporting ISAC operations. Take some time to get to know your representative and ask them about the work they do on the ISAC Board.

ISAC members are the final part of the ISAC Team that mustn’t be forgotten. As listed on page five of this report, ISAC staff has adopted five core values. At the top of the list, we are “MEMBER FOCUSED.” We appreciate the opportunity to serve you. Thank you from all of us!
The ISAC staff works hard for its members. We strive to protect your interests and to make your jobs as public servants as easy as possible. To guide our efforts in achieving that goal, staff have adopted five core values. They are to:

- Be member focused
- Seek personal and business excellence
- Respect others
- Work as a team
- Be personally honest and ethical

Contact us at 515.244.7181 or by email using the first initial and last name of the individual followed by @iowacounties.org.

WHERE CAN I FIND OUT MORE?
On Page 7 of this magazine or the ISAC website under the About tab at www.iowacounties.org/about/isac-staff/.
WHO THEY ARE?
Each of ISAC’s 16 affiliates has one seat on ISAC’s Board of Directors - except for supervisors, who have three. Three additional past presidents and NACo Board members round out the members of the ISAC Board. The ISAC Executive Committee serves a calendar year term.

WHAT THEY DO?
Duties of the ISAC Board of Directors include:
- Electing officers from the members of the Board
- Serving as a liaison between ISAC and their affiliate
- Developing and monitoring strategic plans
- Deciding among priorities and setting policy
- Recommending ISAC’s budget to members
- Ensuring adequate financial resources
- Selecting and supporting the Executive Director
- Enhancing the organization’s public standing
- Recruiting new members
- Assessing board performance

WHERE CAN I FIND OUT MORE?
The ISAC website includes past minutes, agendas, and more. Find them under the About tab at www.iowacounties.org/about/board-of-directors/.

ISAC EXECUTIVE COMMITTEE
PRESIDENT Richard Crouch, Mills County Supervisor,
NACo Board Representative
1ST VICE PRESIDENT Brian Gardner, Linn County Sheriff
2ND VICE PRESIDENT Barry Anderson, Clay County Supervisor
3RD VICE PRESIDENT John Werden, Carroll County Attorney

ISAC BOARD OF DIRECTORS
Carissa Sisson, Franklin County Assessor
Ryan Dokter, Sioux County Auditor
Danelle Bruce, Pottawattamie County Community Services
Matt Cosgrove, Webster County Conservation
AJ Mumm, Polk County Emergency Management
Brad Skinner, Appanoose County Engineer
Shane Walter, Sioux County Environmental Health
Micah Van Maanen, Sioux County IT
Brian McDonough, Polk County Planning and Zoning
Kevin Grieme, Woodbury County Public Health
Mary Ward, Cass County Recorder
Tim Neil, Bremer County Supervisor
Linda Zuercher, Clayton County Treasurer
Elizabeth Ledvina, Tama County Veterans Affairs
Carla Becker, Delaware County Auditor, Past President
Burlin Matthews, Clay County Supervisor, Past President
Joan McCalmant, Linn County Recorder, Past President
Grant Veeder, Black Hawk County Auditor, NACo Board
ISAC STAFF

WILLIAM R. PETERSON  ISAC EXECUTIVE DIRECTOR

LEGAL

KRISTI HARSHBARGER  GENERAL COUNSEL
BETH MANLEY  COMPLIANCE OFFICER

GOVERNMENT RELATIONS

JAMIE CASHMAN  GOVERNMENT RELATIONS MANAGER
LUCAS BEENKEN  PUBLIC POLICY SPECIALIST

INFORMATION TECHNOLOGY

DYLAN YOUNG  IT MANAGER/SENIOR SOFTWARE DEVELOPER
CHRIS SCHWEBACH  SOFTWARE DEVELOPER II
BRANDI KANSELAAR  CSN PROJECT COORDINATOR
ASHLEY CLARK  IT PROJECT COORDINATOR
BROCK RIKKERS  SOFTWARE SUPPORT SPECIALIST
TYLER CONNELLY  NETWORK ADMINISTRATOR

MEMBER RELATIONS

RACHEL BENNETT  MEMBER RELATIONS MANAGER
KELSEY SEBERN  EVENT COORDINATOR
KATIE COOK  MEMBER SUPPORT COORDINATOR
JACY RIPPERGER  MARKETING COORDINATOR
COURTNEY BIERE  OFFICE SUPPORT COORDINATOR

FINANCE AND PROGRAM SERVICES

BRAD HOLTAN  FINANCE AND PROGRAM SERVICES MANAGER
TAMMY NORMAN  IPAC PROGRAM MANAGER
JESSICA TROBAUGH  ICACMP PROGRAM MANAGER/TRAINER
JOEL ROHNE  TSB PROGRAM MANAGER
MOLLY HILL  STAFF ACCOUNTANT
MOLLY STEFFEN  PROGRAM SUPPORT COORDINATOR
## FY 2022 Income Breakdown

![Income Breakdown Chart]

<table>
<thead>
<tr>
<th></th>
<th>FY 2022</th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICTS</td>
<td>19.1%</td>
<td>24%</td>
<td>20%</td>
</tr>
<tr>
<td>Dues</td>
<td>18.7%</td>
<td>20%</td>
<td>18%</td>
</tr>
<tr>
<td>Meetings</td>
<td>15.7%</td>
<td>5%</td>
<td>14%</td>
</tr>
<tr>
<td>Royalties</td>
<td>14.5%</td>
<td>15%</td>
<td>16%</td>
</tr>
<tr>
<td>Administration</td>
<td>14.7%</td>
<td>15%</td>
<td>13%</td>
</tr>
<tr>
<td>ICACMP</td>
<td>10.9%</td>
<td>13%</td>
<td>11%</td>
</tr>
<tr>
<td>IPAC</td>
<td>5.1%</td>
<td>7%</td>
<td>6%</td>
</tr>
<tr>
<td>Publications</td>
<td>1.2%</td>
<td>1%</td>
<td>1%</td>
</tr>
<tr>
<td>Interest</td>
<td>0.1%</td>
<td>0%</td>
<td>1%</td>
</tr>
</tbody>
</table>

## Financial Highlights

### FY 2022 Income Breakdown

- **ICTS**: 19.1%
- **Dues**: 18.7%
- **Meetings**: 15.7%
- **Royalties**: 14.5%
- **Administration**: 14.7%
- **ICACMP**: 10.9%
- **IPAC**: 5.1%
- **Publications**: 1.2%
- **Interest**: 0.1%

### Income Breakdown

- **FY 2022**
  - ICTS: 19.1%
  - Dues: 18.7%
  - Meetings: 15.7%
  - Royalties: 14.5%
  - Administration: 14.7%
  - ICACMP: 10.9%
  - IPAC: 5.1%
  - Publications: 1.2%
  - Interest: 0.1%

- **FY 2021**
  - ICTS: 24%
  - Dues: 20%
  - Meetings: 5%
  - Royalties: 15%
  - Administration: 15%
  - ICACMP: 13%
  - IPAC: 7%
  - Publications: 1%
  - Interest: 0%

- **FY 2020**
  - ICTS: 20%
  - Dues: 18%
  - Meetings: 14%
  - Royalties: 16%
  - Administration: 13%
  - ICACMP: 11%
  - IPAC: 6%
  - Publications: 1%
  - Interest: 1%
## ASSOCIATION ACTIVITIES - BUDGET

<table>
<thead>
<tr>
<th>Activity</th>
<th>FY 2022</th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conferences and meetings</td>
<td>$457,875</td>
<td>$528,494</td>
<td>-</td>
</tr>
<tr>
<td>Dues</td>
<td>$624,600</td>
<td>$631,300</td>
<td>-</td>
</tr>
<tr>
<td>Royalties</td>
<td>$398,650</td>
<td>$490,166</td>
<td>-</td>
</tr>
<tr>
<td>Investment income (loss)</td>
<td>$6,000</td>
<td>(994)</td>
<td>(1,191,572)</td>
</tr>
<tr>
<td>Publications</td>
<td>$45,950</td>
<td>$37,326</td>
<td>-</td>
</tr>
<tr>
<td>Administration fees</td>
<td>$1,958,906</td>
<td>$1,648,362</td>
<td>-</td>
</tr>
<tr>
<td>County premiums</td>
<td>-</td>
<td>-</td>
<td>$34,107,168</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>$1,000</td>
<td>$34,301</td>
<td>-</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE</strong></td>
<td>$3,492,981</td>
<td>$3,368,955</td>
<td>$32,915,596</td>
</tr>
</tbody>
</table>

## EXPENSES

<table>
<thead>
<tr>
<th>Activity</th>
<th>FY 2022</th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and fringe benefits</td>
<td>$2,407,355</td>
<td>$2,303,968</td>
<td>-</td>
</tr>
<tr>
<td>Conferences and meetings</td>
<td>$280,200</td>
<td>$295,522</td>
<td>-</td>
</tr>
<tr>
<td>Board of Directors meeting expenses</td>
<td>$63,700</td>
<td>$28,440</td>
<td>-</td>
</tr>
<tr>
<td>NACo Conference</td>
<td>$23,000</td>
<td>$17,906</td>
<td>-</td>
</tr>
<tr>
<td>Staff travel, training, professional memberships</td>
<td>$68,604</td>
<td>$43,278</td>
<td>-</td>
</tr>
<tr>
<td>Consulting/Professional services</td>
<td>$292,457</td>
<td>$221,548</td>
<td>$1,562,383</td>
</tr>
<tr>
<td>General operating</td>
<td>$415,593</td>
<td>$362,926</td>
<td>-</td>
</tr>
<tr>
<td>Publications</td>
<td>$52,460</td>
<td>$46,528</td>
<td>-</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>$76,992</td>
<td>$16,581</td>
<td>$14,144</td>
</tr>
<tr>
<td>Claims and premiums paid</td>
<td>-</td>
<td>-</td>
<td>$33,709,807</td>
</tr>
<tr>
<td>Change in claims incurred but not reported</td>
<td>-</td>
<td>-</td>
<td>(1,939,077)</td>
</tr>
<tr>
<td>Administration</td>
<td>-</td>
<td>-</td>
<td>$328,000</td>
</tr>
<tr>
<td>Wellness program</td>
<td>-</td>
<td>-</td>
<td>$396,232</td>
</tr>
<tr>
<td>Affordable Care Act fees</td>
<td>-</td>
<td>-</td>
<td>$15,847</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td>$3,680,361</td>
<td>$3,336,697</td>
<td>$34,087,336</td>
</tr>
</tbody>
</table>

## INCREASE (DECREASE) IN NET ASSETS

<table>
<thead>
<tr>
<th>Activity</th>
<th>FY 2022</th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>INCREASE IN NET ASSETS</strong></td>
<td>($187,380)</td>
<td>$32,258</td>
<td>-</td>
</tr>
<tr>
<td><strong>INCREASE (DECREASE) IN FUNDS HELD</strong></td>
<td>-</td>
<td>($1,171,740)</td>
<td>-</td>
</tr>
<tr>
<td><strong>NET ASSETS, BEGINNING OF YEAR</strong></td>
<td>-</td>
<td>-</td>
<td>$2,052,228</td>
</tr>
<tr>
<td><strong>NET ASSETS, END OF YEAR</strong></td>
<td>-</td>
<td>-</td>
<td>$2,084,486</td>
</tr>
</tbody>
</table>
ISAC HIPAA PROGRAM
The Health Insurance Portability and Accountability Act (HIPAA) places numerous privacy and security requirements on Covered Entities, which includes most counties and mental health and disability services (MH/DS) regions. The ISAC HIPAA Program provides basic consultation, assistance, and training on general HIPAA topics and issues to members for a small yearly fee. One of the most utilized benefits of the program are the training opportunities members can use for employee training. A newer benefit of the ISAC HIPAA Program is an online training platform that can easily track employee training as they navigate through an interactive course on the HIPAA privacy and security requirements and take several quizzes to test comprehension. The end of the course includes a survey that functions as an attendance record each county and MH/DS region can use to show compliance with the training requirements of HIPAA. These training opportunities should be used in conjunction with local training specific to each county and region’s privacy and security policies and procedures. Please contact Beth Manley at bmanley@iowacounties.org if you have any questions or want to join the Program.

ISAC MEETINGS AND EVENTS
In FY 2022, ISAC served 4,000 attendees through a combination of in-person, hybrid, and online events. All annual ISAC events were held in person, and members and staff were overjoyed and welcomed the return of face-to-face education, networking, advocacy, and collaboration. The ISAC Member Relations Team hosted a variety of webinars that shared information related to: ARPA funding; opioid settlement allocations and payments; cybersecurity; retirement and estate planning; and many other topics that directly impact counties.

AWARDS
The 2021 ISAC Excellence in Action Awards went to Webster County Conservation for their Tiny House Project. The Annual Golf Scholarship Fundraiser was held at Toad Valley Golf Course in Pleasant Hill, Iowa. From the Annual Golf Fundraiser, enough money was raised to award $14,500 as college scholarships to the children of county employees in March 2022. The 2021 ISAC Golden Eagle was awarded to Lonny Pulkrabek, Retired Johnson County Sheriff.
ISAC HAPPENINGS

OPIOID SETTLEMENT
ISAC’s Executive Director and General Counsel have been assisting counties throughout the state to receive settlement dollars from the national opioid litigation settlement with opioid distributors and to be apprised of best practices to utilize those dollars in their counties. With ISAC’s assistance, all 99 counties signed on to the national opioid litigation settlement with the distributors, which meant the maximum amount of settlement dollars flowed into Iowa, and 50% of those funds went directly to counties (the other 50% went to the state). ISAC has hosted two webinars on using and managing county settlement dollars and has plans for more in the future. Additionally, ISAC has made available sample resolutions for counties that wish to direct their settlement dollars to a neighboring county or to revert the funds back to the local government allocation share. For this information and more, please contact us with any questions, and see ISAC’s opioid settlement resources page on our website at www.iowacounties.org/opioid-settlement-resources/.

LEGISLATION
The ISAC Government Relations Team, the ISAC Legislative Policy Committee (LPC), and the ISAC Board work together to produce a package of Top Priorities, Legislative Objectives, and Policy Statements. The LPC is made up of representatives from each of ISAC’s affiliates, and throughout the year, ISAC staff is working for you as your voice at the capitol.

2022 ISAC LEGISLATIVE PRIORITIES
Iowa’s Natural Resources, Outdoor Recreation, and Water Quality and Quantity
Open Meetings
Competency and Treatment for Persons in the Justice System
Mental Health and Disability Services

GROUP HEALTH AND WELLNESS
The ISAC Group Health and Wellness Program have 29 counties that are active participants. The Wellness Program incentives saved county budgets $1.37 million in premiums in FY 2022, and its effects have saved countless more in the health of their employees.
## Iowa County Attorney’s Case Management Project (ICACMP) Financial Highlights

<table>
<thead>
<tr>
<th></th>
<th>FY 2022</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$532,786</td>
<td>$347,674</td>
</tr>
<tr>
<td>Investments</td>
<td>337,736</td>
<td>337,406</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>110,532</td>
<td>55,310</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>36,192</td>
<td>866</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT ASSETS</strong></td>
<td>$1,017,246</td>
<td>$741,256</td>
</tr>
<tr>
<td><strong>NET CAPITAL ASSETS</strong></td>
<td>4,909</td>
<td>14,972</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$1,022,155</td>
<td>$756,228</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET POSITION</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Due to Iowa State Association of Counties</td>
<td>$34,488</td>
<td>$37,795</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>57,866</td>
<td>81,236</td>
</tr>
<tr>
<td>Unearned revenue</td>
<td>411,736</td>
<td>277,242</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>49,575</td>
<td>84,116</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT LIABILITIES</strong></td>
<td>553,665</td>
<td>480,389</td>
</tr>
<tr>
<td><strong>NET POSITION</strong></td>
<td>$468,490</td>
<td>$275,839</td>
</tr>
<tr>
<td><strong>OPERATING REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Member dues</td>
<td>$506,219</td>
<td>$411,662</td>
</tr>
<tr>
<td>Software maintenance fees</td>
<td>153,725</td>
<td>63,618</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING REVENUE</strong></td>
<td>$659,944</td>
<td>$475,280</td>
</tr>
<tr>
<td><strong>OPERATING EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Software maintenance</td>
<td>$168,747</td>
<td>$68,466</td>
</tr>
<tr>
<td>Office expenses</td>
<td>3,749</td>
<td>4,939</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>262,533</td>
<td>355,807</td>
</tr>
<tr>
<td>Professional fees</td>
<td>19,362</td>
<td>15,691</td>
</tr>
<tr>
<td>Depreciation</td>
<td>3,754</td>
<td>4,674</td>
</tr>
<tr>
<td>Meeting expenses</td>
<td>934</td>
<td>420</td>
</tr>
<tr>
<td>Travel expenses</td>
<td>13,673</td>
<td>7,010</td>
</tr>
<tr>
<td>Insurance</td>
<td>2,952</td>
<td>2,934</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>1,020</td>
<td>2,215</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING EXPENSES</strong></td>
<td>$476,724</td>
<td>$462,156</td>
</tr>
<tr>
<td><strong>OPERATING INCOME (LOSS)</strong></td>
<td>$183,220</td>
<td>$13,124</td>
</tr>
<tr>
<td><strong>TOTAL NON-OPERATING REVENUES</strong></td>
<td>$9,431</td>
<td>$316</td>
</tr>
<tr>
<td><strong>CHANGE IN UNRESTRICTED NET POSITION</strong></td>
<td>$192,651</td>
<td>$13,440</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (beginning of year)</strong></td>
<td>$275,839</td>
<td>$262,399</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (end of year)</strong></td>
<td>$468,490</td>
<td>$275,839</td>
</tr>
</tbody>
</table>
ISAC manages the Iowa County Attorney’s Case Management Project (ICACMP). The mission of the Project is to improve the efficiency of the prosecutor’s offices in Iowa by supporting the case management software they use. There are currently 56 counties and the Attorney General’s Office participating in ICACMP.

WHERE CAN I FIND OUT MORE?
The ISAC website under the Programs tab at [www.iowacounties.org/programs/icacmp](http://www.iowacounties.org/programs/icacmp), or contact jtrobaugh@iowacounties.org.

ICACMP 2022 ACCOMPLISHMENTS

**THREE** new counties joined ICACMP

Provided trainings for **10** counties that transitioned to Prosecutor by Karpel (PbK)

Total number of PbK counties in Iowa is now at **40**

**TWO** Iowa Prolaw counties were upgraded to a newer version of the software

Basecamp user group sites were updated with additional step-by-step user guides as well as training videos to assist member counties

More than **2,000** help desk requests resolved for ICACMP members

LOOKING FORWARD INTO 2023

Additional data exchanges that will allow member counties to file documents directly from their software packages into Electronic Document Management System (starting with trial information and minutes of testimony)

**TWELVE** additional Iowa counties and the Area Prosecution Division of the Attorney General’s Office are scheduled to move to Prosecutor by Karpel in 2023

**FOUR** new Iowa counties will be joining the Project in 2023

Plan to bring back the annual ICACMP Support Staff Training

Plan to provide new user and admin trainings

ICACMP BOARD OF DIRECTORS

Chair - Andrew Van Der Maaten, Winneshiek County
Vice Chair - Ryan Baldridge, Webster County
2nd Vice Chair - Matt Wilber, Pottawattamie County

Bev Heronemus, Sioux County
Nick Johnson, Mills County
Matthew Schultz, Madison County
Gayle Keiser, Linn County
Ronda Burns, Tama County
Andrew Ritland, Mahaska County

ICACMP is looking to add additional counties across the state of Iowa to our project in 2023! For more information please contact Jessica Trobaugh, ICACMP Project Manager, at jtrobaugh@iowacounties.org.
# IOWA COUNTIES TECHNOLOGY SERVICES (ICTS) FINANCIAL HIGHLIGHTS

<table>
<thead>
<tr>
<th></th>
<th>FY 2022</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$53,087</td>
<td>$196,578</td>
</tr>
<tr>
<td>Investments</td>
<td>2,057,277</td>
<td>1,806,706</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>3,123</td>
<td>26</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>-</td>
<td>12,800</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT ASSETS</strong></td>
<td>2,113,487</td>
<td>2,016,110</td>
</tr>
<tr>
<td><strong>NET CAPITAL ASSETS</strong></td>
<td>513,967</td>
<td>610,815</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$2,627,454</td>
<td>$2,626,925</td>
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<tr>
<td><strong>LIABILITIES AND NET POSITION</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Due to Iowa State Association of Counties</td>
<td>$55,706</td>
<td>$64,602</td>
</tr>
<tr>
<td>Unearned revenue</td>
<td>-</td>
<td>43,038</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT LIABILITIES</strong></td>
<td>55,706</td>
<td>107,640</td>
</tr>
<tr>
<td><strong>NET POSITION - UNRESTRICTED</strong></td>
<td>$2,571,748</td>
<td>$2,519,285</td>
</tr>
<tr>
<td><strong>OPERATING REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Member dues</td>
<td>$889,318</td>
<td>$890,066</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING REVENUE</strong></td>
<td>$889,318</td>
<td>$890,066</td>
</tr>
<tr>
<td><strong>OPERATING EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Professional services</td>
<td>$68,648</td>
<td>$68,884</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>448,238</td>
<td>521,570</td>
</tr>
<tr>
<td>Board and committee expenses</td>
<td>225</td>
<td>-</td>
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<tr>
<td>CSN software maintenance</td>
<td>5,520</td>
<td>5,520</td>
</tr>
<tr>
<td>Depreciation and amortization</td>
<td>293,418</td>
<td>267,917</td>
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<tr>
<td>Office expense</td>
<td>14,198</td>
<td>18,407</td>
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<tr>
<td>Travel</td>
<td>348</td>
<td>66</td>
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<tr>
<td>Miscellaneous</td>
<td>-</td>
<td>132</td>
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<tr>
<td><strong>TOTAL OPERATING EXPENSES</strong></td>
<td>$830,595</td>
<td>$882,496</td>
</tr>
<tr>
<td><strong>OPERATING INCOME (LOSS)</strong></td>
<td>$58,723</td>
<td>$7,570</td>
</tr>
<tr>
<td><strong>TOTAL NON-OPERATING REVENUES</strong></td>
<td>$(6,260)</td>
<td>$1,244</td>
</tr>
<tr>
<td><strong>INCREASE IN UNRESTRICTED NET POSITION</strong></td>
<td>$52,463</td>
<td>$8,814</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (beginning of year)</strong></td>
<td>$2,519,285</td>
<td>$2,510,471</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (end of year)</strong></td>
<td>$2,571,748</td>
<td>$2,519,285</td>
</tr>
</tbody>
</table>
IOWA COUNTIES TECHNOLOGY SERVICES ICTS

ISAC information technology is growing and becoming an increasing part of what we do and can offer our members in meeting their technology needs. Iowa Counties Technology Services (ICTS) and the Community Services Network (CSN), which are under ISAC’s governance structure, had productive years.

WHERE CAN I FIND OUT MORE?
The ISAC website under the Programs tab at www.iowacounties.org/programs/icts-csn/.

FY 2022 COMPLETED REPORTS
*NOT ALL REPORTS ARE LISTED

<table>
<thead>
<tr>
<th>NARRATIVE LIST AREA: ADVOCATES</th>
<th>CONTACT LIST AREA: ADVOCATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.21</td>
<td>12.21</td>
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</table>

<table>
<thead>
<tr>
<th>RATES BY PROVIDER AREA: GENERAL</th>
<th>APPLICATION REPORT AREA: CLIENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.21</td>
<td>12.21</td>
</tr>
</tbody>
</table>

ICTS ADVISORY COMMITTEE
Chair - Melvyn Houser
Pottawattamie County Auditor

Chopper Albert
City of Decorah IT

Barry Anderson
Clay County Supervisor

Sarah Berndt
Southeast Iowa Link Region

Sue Duhn
Dickinson County Community Services

Kathy Egbert
County Rural Offices of Social Services Region

Dewey Hildebrandt
Bremer County Supervisor

Libby Reekers
Tama County Community Services

Jennifer Robbins
South Central Behavioral Health Region CEO

Ex-Officio Bill Peterson, ISAC Executive Director

ISAC IT STAFF TIME ALLOCATION

<table>
<thead>
<tr>
<th>Administration</th>
<th>Development</th>
<th>Legal</th>
<th>Training</th>
<th>Network Admin</th>
<th>Data Integrity</th>
</tr>
</thead>
<tbody>
<tr>
<td>42.0%</td>
<td>25.4%</td>
<td>3.3%</td>
<td>2.6%</td>
<td>2.3%</td>
<td>1.7%</td>
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</tbody>
</table>

Network Admin
IT
Development

<table>
<thead>
<tr>
<th>Network Admin</th>
<th>ISAC</th>
<th>CSN</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.4%</td>
<td>18.1%</td>
<td>77.3%</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Admin and Support</th>
<th>IPAC</th>
<th>ISAC</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.7%</td>
<td>3.2%</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Network Admin</th>
<th>IPAC</th>
<th>ICACMP</th>
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</thead>
<tbody>
<tr>
<td>1.4%</td>
<td></td>
<td>1.4%</td>
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</table>

FY 2022 COMPLETED PROJECTS
*ONLY LARGER PROJECTS ARE LISTED

<table>
<thead>
<tr>
<th>ADMINISTRATIVE &amp; CLIENT OUTCOMES</th>
<th>CJIS DATA EXCHANGE</th>
<th>PRECINCT ATLAS 5.8.9 LEGISLATIVE UPDATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSN</td>
<td>4.22</td>
<td>IPAC</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FINANCIALS/REVENUE/BUDGET REWRITE</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSN</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>POLK COUNTY MH/DS REGION INTEGRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSN</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>CLIENT SATISFACTION SURVEY</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSN</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PRECINCT ATLAS 5.9.0</th>
<th>63 TOTAL ENHANCEMENTS COMPLETED IN FY 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>IPAC</td>
<td>8.22</td>
</tr>
</tbody>
</table>

ICTS OPERATIONS SUBCOMMITTEE

Julie Albright, Rolling Hills
Sarah Berndt, SEIL
Danelle Bruce, SW Iowa MH/DS
Julie Davison, East Central
Karen Dowell, CSS
Sue Duhn, Sioux Rivers
Jennifer Dykshoorn, CCNI
Kathy Egbert, Southern Hills

Katie Fisher, CROSS
Lisa Kempf, Heart of Iowa
Cheri Sexton, Eastern Iowa
Betsy Sturmsa, CICS
Annie Uetz, Polk County
Karen Wilcoxson, South Central Behavioral
## IOWA PRECINCT ATLAS CONSORTIUM (IPAC) FINANCIAL HIGHLIGHTS

<table>
<thead>
<tr>
<th></th>
<th>FY 2022</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$206,672</td>
<td>$294,501</td>
</tr>
<tr>
<td>Investments</td>
<td>$345,506</td>
<td>$95,135</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>$45,024</td>
<td>-</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>$2,368</td>
<td>$2,888</td>
</tr>
<tr>
<td>Software in progress</td>
<td>$278,816</td>
<td>-</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT ASSETS</strong></td>
<td>$878,386</td>
<td>$392,524</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$878,386</td>
<td>$392,524</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET POSITION</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Due to Iowa State Association of Counties</td>
<td>$14,384</td>
<td>$11,902</td>
</tr>
<tr>
<td>Unearned revenue</td>
<td>$177,995</td>
<td>$155,488</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$24,840</td>
<td>$7,500</td>
</tr>
<tr>
<td>Funds held for others</td>
<td>$5,815</td>
<td>$8,154</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT LIABILITIES</strong></td>
<td>$223,034</td>
<td>$183,044</td>
</tr>
<tr>
<td><strong>NET POSITION - UNRESTRICTED</strong></td>
<td>$655,352</td>
<td>$209,480</td>
</tr>
<tr>
<td><strong>OPERATING REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Member dues</td>
<td>$614,062</td>
<td>$340,964</td>
</tr>
<tr>
<td>Miscellaneous revenue</td>
<td>-</td>
<td>$379</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING REVENUE</strong></td>
<td>$614,062</td>
<td>$341,343</td>
</tr>
<tr>
<td><strong>OPERATING EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Software maintenance</td>
<td>$1,348</td>
<td>$15,720</td>
</tr>
<tr>
<td>Office expenses</td>
<td>$196</td>
<td>$363</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>$166,534</td>
<td>$210,568</td>
</tr>
<tr>
<td>Travel expenses</td>
<td>$579</td>
<td>$667</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING EXPENSES</strong></td>
<td>$168,657</td>
<td>$227,318</td>
</tr>
<tr>
<td><strong>OPERATING INCOME (LOSS)</strong></td>
<td>$445,405</td>
<td>$114,025</td>
</tr>
<tr>
<td><strong>TOTAL NON-OPERATING REVENUES</strong></td>
<td>$467</td>
<td>$187</td>
</tr>
<tr>
<td><strong>INCREASE IN UNRESTRICTED NET POSITION</strong></td>
<td>$445,872</td>
<td>$114,212</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (beginning of year)</strong></td>
<td>$209,480</td>
<td>$95,268</td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET POSITION (end of year)</strong></td>
<td>$655,352</td>
<td>$209,480</td>
</tr>
</tbody>
</table>
The Iowa Precinct Atlas Consortium (IPAC) is an e-pollbook tool that is owned and governed by its 79 member counties. IPAC’s goal is to provide an efficient and compliant election process for the voters of Iowa. IPAC is currently operational in 79 counties. IPAC contracts with the Iowa State Association of Counties (ISAC) to manage the consortium.

WHERE CAN I FIND OUT MORE?

IPAC BOARD OF DIRECTORS
President - Carla Becker
Delaware County

Vice President - Jennifer Garms
Clayton County

Secretary - Michelle Eisenman
Hancock County

Treasurer/Fiscal Agent - Travis Weipert
Johnson County

At-Large - Eric Van Lancker
Clinton County

At-Large - Julia Helm
Dallas County

Futures Committee Chair - Karen Showalter
Black Hawk County

Ex-Officio - Tammy Norman
IPAC Program Manager

IPAC FUTURES COMMITTEE
Chair - Karen Showalter
Black Hawk County

Carla Becker
Delaware County

Josh Rozendaal
Black Hawk County

Jennifer Garms
Clayton County

Adam Wedmore
Cerro Gordo County

Travis Weipert
Johnson County

Ex-Officio - Tammy Norman
IPAC Program Manager

IPAC SOFTWARE REWRITE
The IPAC Board, Futures Committee, membership, and ISAC staff are working together to rewrite the IPAC software with Spindustry.

TIMELINE
2020
Brainstorming/Planning - COMPLETED!

2021
Design - COMPLETED!

2022
Development, Integration, and Testing - IN PROGRESS!
  • Coding
  • Internal and external testing

2023
Implementation/Deployment
  • Training for membership and PEOs
  • Scheduled deployment

2024 and On
Operation/Maintenance
  • Maintain and enhance as needed
ISAC ENDORSED AND PREFERRED VENDORS

ISAC Endorsed Vendors are key business partners that share a common goal of providing quality services to our members. ISAC Preferred Vendors pay an annual fee to be positioned to build and deepen relationships with ISAC members.

WHERE CAN I FIND OUT MORE?
The ISAC website under the Corporate Opportunities tab at www.iowacounties.org/corporate-opportunities/.

ENDORSED ELITE PREFERRED VENDORS

County Risk Management Services, Inc.
representing

ICAP IMWCA AssuredPartners

www.icapiowa.org www.imwca.org www.assuredpartners.com

ENDORSED PLATINUM PREFERRED VENDORS

Iowa Public Agency Investment Trust

www.ipait.org

Elite Preferred Vendors
IP Pathways
Summit Carbon Solutions

Platinum Preferred Vendors
Ahlers & Cooney, P.C.
Community State Bank
D.A. Davidson Companies
Delta Dental
Henry M. Adkins & Son, Inc.
MidAmerican Energy
Northland Securities, Inc.
Office of the Chief Information Officer (OCIO)

Gold Preferred Vendor
Cost Advisory Services, Inc.
Cott Systems
Custom Tree Care
The Center for Infrastructure and Economic Development
Dorsey & Whitney LLP
ISG
Kofile
Neapolitan Labs
Purple Wave Auction, Inc.

Silver Preferred Vendors
Advanced Correctional Healthcare
ITC Midwest

Schneider Geospatial
Tyler Technologies

Out Services Group
Sidwell
Speer Financial, Inc.
Wellmark Blue Cross Blue Shield of Iowa
Vanguard Appraisals, Inc.
Ziegler CAT
ISAC MEETING AND EVENT CALENDAR

2022

NOVEMBER
9-10 ISAC Board of Directors Meeting
(Hilton Downtown Des Moines)

DECEMBER
13-16 ISSDA Winter School
(Holiday Inn Des Moines Airport)
14-16 ICEA Conference
(Veterans Memorial Community Choice Credit Union Convention Center, Des Moines)

2023

JANUARY 2023
18-19 New County Officers School
(Sheraton West Des Moines Hotel)

FEBRUARY 2023
2 Statewide Supervisors Meeting
(Embassy Suites Des Moines Downtown)
11-14 NACo Legislative Conference
(Washington Hilton, Washington, D.C.)
21-24 ISSDA Spring Jail School
(Holiday Inn Des Moines Airport)

MARCH 2023
9-10 ISAC Spring Conference
(Veterans Memorial Community Choice Credit Union Convention Center, Des Moines)
28-29 Public Health Conference of Iowa
(Scheman Conference Center, Ames)

APRIL 2023
16-19 ISSDA Spring Civil School
(Holiday Inn Des Moines Airport)

MAY 2023
17-19 Western Interstate Region (WIR) Conference
(Washington County, Utah)

JUNE 2023
20-23 ISACA Summer Conference
(Hilton Garden Inn West Des Moines)

JULY 2023
21-24 NACo Annual Conference
(Travis County/Austin, Texas)

AUGUST 2023
23-25 ISAC Annual Conference
(Veterans Memorial Community Choice Credit Union Convention Center, Des Moines)

SEPTEMBER 2023
19-22 ISSDA Fall Jail School
(Holiday Inn Des Moines Airport)
YTBDD ISAC Board of Directors Retreat
(Linn County)

OCTOBER 2023
8-11 Assessors Fall School
(Holiday Inn Des Moines Airport)

DECEMBER 2023
12-15 ISSDA Winter School
(Holiday Inn Des Moines Airport)
13-15 ICEA Conference
(Veterans Memorial Community Choice Credit Union Convention Center, Des Moines)

If you have any questions about the meetings listed above or would like to add an affiliate meeting to the ISAC calendar, please contact Kelsey Sebern at ksebern@iowacounties.org.
All county officials are encouraged to attend the 2023 ISAC New County Officers School. Being held January 18-19, 2023, this exciting two-day conference will give you the essential information and training you need as a new or returning county official.

Day one will include programming for all attendees: open meetings/open records; ethics; budgeting; property tax; human resources; and more. The following day’s education will be specific to your office.
Helping Counties Navigate:

- Bond Issues
- Debt Planning
- TIF Projects
- Continuing Disclosure
- Debt Refinancing

MAKE
Speer Financial, Inc.
Your Municipal Advisor TODAY!

Contact Speer today:
Maggie Burger, Sr. Vice President
mburger@speerfinancial.com

AN IOWA COMPANY
SERVING
IOWA COUNTIES

FOR COST ALLOCATION SERVICES AND
FINANCIAL MANAGEMENT SERVICES

Contact Jeff Lorenz (515)-238-7989
or Roger Stirlr (515) 250-2687

IT Services Meeting Local Needs

Contracts & Procurement

Office of the
Chief Information Officer
Iowa Department of Management

Security Services

government.services@iowa.gov
OCIO.iowa.gov

The Iowa County - Annual Report Edition
November 2022
Putting you first -
in everything we do.

At Community State Bank, we’re all in when it comes to helping you and the greater Des Moines community thrive. That’s why we put employees, customers and communities first - in everything we do.

Find out how CSB will put you first.
Henry M. Adkins and Son, Inc. (Adkins) was founded in 1939 by Henry Merritt Adkins and has maintained representation in the county government field for over 75 years. In 2011, Adkins became a business partner with Unisyn Voting Solutions, selling and supporting Unisyn voting system products. Our staff has over 100 years of experience in conducting elections and providing quality products and exemplary service to our clients.

- Full Service Election Provider
- Unisyn Voting Solutions voting equipment
- Tenex Electronic Poll Books
- Tenex Election Night Reporting
- EasyVote Election Management Software
Summit Carbon Solutions is proud to partner with ethanol plants across Iowa to make the industry more competitive and profitable for decades to come.

- Summit Carbon Solutions will help its ethanol plant partners lower their carbon emissions and compete in fuel markets across the country.

- Opening these new marketplaces will maintain strong land values and commodity prices, while improving the long-term economic outlook for ethanol producers and Iowa landowners.

- This project will support local businesses, suppliers, and workers to provide a meaningful, ongoing boost to the economy of local communities.

- Summit Carbon Solutions will create thousands of high-quality jobs during construction and hundreds of full-time jobs once operational.

To learn more, visit www.SummitCarbonSolutions.com.
ISAC GROUP BENEFITS PROGRAM
PARTNERING WITH COUNTIES ACROSS IOWA

Health Program
- Early release of renewal rates
- Experience and wellness discounts
- Multiple networks and plan designs
- 28 participating counties

Worksite & Ancillary Program
- Group accident and critical illness plans
- Accident includes wellness benefit
- Voluntary Life and Voluntary AD&D
- Group disability products

Dental Program
- Comprehensive plan portfolio
- Voluntary and contributory pricing
- Broad network of providers
- 29 participating counties

Complimentary ISAC Benefits
- Wellness Program
- Employee Assistance Program
- COBRA administration
- Consolidated Billing

Vision Program
- Multiple carriers and plan options
- Exclusive fully insured county pricing
- Robust provider networks
- 23 participating counties

AssuredPartners
- Employee benefits consulting
- Dedicated service team
- Compliance assistance
- Online enrollment platform
We are so thankful for all of our members. **THANK YOU!**

County Risk Management Services, Inc. representing

![ICAP](image1)  ![IMWCA](image2)

Programs endorsed by ISAC | crmsia.com | icapiowa.com | imwca.org

Providing property, casualty & workers' compensation for counties in Iowa.

---

**Have you applied for the $1000 ICAP SAFETY GRANT?**

Details and application at www.icapiowa.com

---

Every ICAP member may receive up to $1000 in reimbursement for select loss control and/or risk management items. Members can apply EVERY YEAR!