EXHIBIT M

Settlement Payment Schedule

The below reflects the maximum payment if all States become Settling States and no offsets or reductions pursuant to this Agreement apply.

The text of this Agreement explains the terms, conditions, and underlying calculations for each of these Payments.

	Payment 1	Payment 2	Payment 3	Payment 4	Payment 5	Payment 6	Payment 7	Payment 8	Payment 9	Payment 10	Payment 11	Payment 12	Payment 13	Payment 14	Payment 15	Payment 16	Payment 17	Payment 18	Total	
Resitution/Abatement	$792,612,857.89	$832,997,473.28	$832,997,473.28	$1,042,614,337.16	$1,042,614,337.15	$1,042,614,337.15	$1,042,614,337.15	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$18,554,013,691.11	
Base	$458,881,128.25	$482,261,695.06	$482,261,695.06	$603,618,826.78	$603,618,826.77	$562,304,221.38	$562,304,221.38	$668,613,860.15	$668,613,860.15	$668,613,860.15	$555,451,916.87	$555,451,916.87	$555,451,916.87	$555,451,916.87	$555,451,916.87	$555,451,916.87	$555,451,916.87	$555,451,916.87	*$10,204,707,530.09*	
Bonus A	*$333,731,729.64*	*$350,735,778.22*	*$350,735,778.22*	*$438,995,510.38*	*$438,995,510.38*	*$408,948,524.64*	*$408,948,524.64*	*$486,264,625.57*	*$486,264,625.57*	*$486,264,625.57*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$403,965,030.45*	*$7,421,605,476.43*	
Bonus B	*$208,582,331.02*	*$219,209,861.39*	*$219,209,861.39*	*$274,372,193.99*	*$274,372,193.99*	*$255,592,827.90*	*$255,592,827.90*	*$303,915,390.98*	*$303,915,390.98*	*$303,915,390.98*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$252,478,144.03*	*$4,638,503,422.77*	
Bonus C	*$125,149,398.61*	*$131,525,916.83*	*$131,525,916.83*	*$164,623,316.39*	*$164,623,316.39*	*$153,355,696.74*	*$153,355,696.74*	*$182,349,234.59*	*$182,349,234.59*	*$182,349,234.59*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$151,486,886.42*	*$2,783,102,053.66*	
Bonus D						*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$71,361,591.12*	*$927,700,684.60*	
Additional Restitution Amount	$64,615,384.62	$113,076,923.08	$105,000,000.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$282,692,307.70	
State Cost Fund	$56,538,461.54	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$56,538,461.54	
State Outside Counsel Fee Fund	$136,044,378.70	$129,230,769.23	$17,417,159.76	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$282,692,307.70	
Attorney Fee Fund	$136,044,378.70	$150,934,911.25	$270,825,443.80	$183,625,739.68	$183,625,739.69	$183,625,739.69	$183,625,739.69	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$1,292,307,692.51	
MDL Expense Fund	$40,384,615.39	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$40,384,615.39	
Litigating Subdivision Cost Fund	$40,000,000.00	$40,000,000.00	$40,000,000.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$120,000,000.00	
Total Payment	$1,266,240,076.84	$1,266,240,076.84	$1,266,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,226,240,076.84	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	$1,030,778,538.44	**$20,628,629,075.93**	**Max After Credit**
																			$491,370,923.07	**Tribal/W. Va. Credit**
																			$21,119,999,999.00	**Global Settlement Amount**